

LAW REVIEW PROJECT

Association Incorporated under Section 21
No: 199200110008

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11 August 2005

Mr Mike Ollemans
General Manager
U-Care
PO Box 1516
PIETERMARITZBURG
3200

Dear Mr Ollemans,

I confirm that the Law Review Project has examined the documentation and promotional materials provided to us by you under cover of your letter of 11 July 2005. We are satisfied that there is nothing unlawful in what is proposed.

We confirm that:

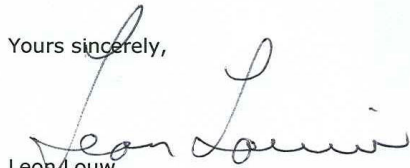
1. We are studying the documentation and promotional CD-Rom in detail and will make specific suggestions regarding presentation and terminology to ensure that there is no misleading or ambiguous communication with existing and potential participants, or the general public, of the kind government wants to avoid in terms of the Consumer Affairs (Unfair Business Practices) Act, 1988.

You have agreed to do whatever is reasonably necessary to ensure compliance with the letter and spirit of the law, to which end, we have already corresponded productively.

2. We advised you to initiate contact with the Consumer Affairs section of the Department of Trade and Industry, to provide them with all documents and materials, to indicate your desire to secure their approval, and to provide them with our detailed recommendations.

We look forward to further co-operation and wish you, your business partners and colleagues, and existing and potential participants in U-Care, success in your entrepreneurial and charitable endeavours.

Yours sincerely,



Leon Louw
Executive Director

Directors: Adv A Singh (Chair), LM Louw (Executive Director), Adv H Maenetje, P Mokhobo, MS Moutlana, V Nmehielle, I Takawira
Patrons: Adv G Marcus, Dr S Motsuenyane, B van der Merwe